

Appendix – B

FORM OF LISTING APPLICATION

To,

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd,
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

SUB: PUBLIC ISSUE BY THE COMPANY OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 200 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 800 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 1,000 CRORE ("TRANCHE II ISSUE SIZE" OR "TRANCHE II ISSUE"). THE TRANCHE II ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND IS BEING OFFERED BY WAY OF THIS TRANCHE II PROSPECTUS DATED MAY 24, 2024 CONTAINING *INTER ALIA* THE TERMS AND CONDITIONS OF TRANCHE II ISSUE ("TRANCHE II PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 23, 2023 READ WITH THE ADDENDUM TO THE SHELF PROSPECTUS DATED MAY 15, 2024 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SEBI. THE SHELF PROSPECTUS AND THIS TRANCHE II PROSPECTUS CONSTITUTES THE PROSPECTUS. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR, AS AMENDED FROM TIME TO TIME.

C	Debentures/Bonds (please provide the below in PDF and excel separately)						
		I	II	III	IV	V	VI
1	Security Description	Secured	Secured	Secured	Secured	Secured	Secured
2	No. of Securities	61998	776038	131405	147247	543237	148744
3	Issue Price (Rs.)	1000	1000	1000	1000	1000	1000
4	Nominal Value (Rs.)	1000	1000	1000	1000	1000	1000
5	Paid up value (Rs.)	1000	1000	1000	1000	1000	1000
6	Distinctive Numbers	1- 61998	61999-838036	838037-969441	969442-1116688	1116689-1659925	1659926-1808669
7	ISIN Code	INE413U07285	INE413U07335	INE413U07327	INE413U07293	INE413U07301	INE413U07319
8	Coupon Rate	9.20%	9.60%	9.57%	10.00%	10.03%	10.50%

IIFL Samasta Finance Limited (formerly "Samasta Microfinance Limited")

Regd. & Head Office: 110/3, Lalbagh Main Road, Krishnappa Layout, Bengaluru 560027, Karnataka. T: +91 80 4291 3500

Corporate Office: 37A, Sannathi Street, Theradi, Thiruvottriyur, Chennai 600019, Tamil Nadu

9	Date of Allotment	June 21, 2024					
10	Interest Payment Dates	01-08-2024	21-06-2025	01-08-2024	21-06-2025	01-08-2024	21-06-2025
11	Date(s) of Redemption	21-06-2026	21-06-2026	21-06-2027	21-06-2027	21-06-2029	21-06-2029
12	Coupon Frequency	Monthly	Annual	Monthly	Annual	Monthly	Annual
13	Redemption Amount	Rs 1000	Rs 1000	Rs 1000	Rs 1000	Rs 1000	Rs 1000
14	Rating Agency	CRISIL Ratings Limited and Acuite Ratings & Research Limited					
15	Rating Date	May 08, 2024 and May 10, 2024					
16	Credit Rating	CRISIL AA-/Watch Developing (Continues on 'Rating Watch with Developing Implications') 'ACUITE AA Rating Watch Negative Implications'					
17	Put/ Call Option	NA					
18	Remarks	NA					

For IIFL Samasta Finance Limited

Manoranjan Biswal
 Company Secretary and Chief Compliance Officer